Utilities and other asset-intensive organizations depend on sound capital planning and forecasting to manage financial performance while they invest in infrastructure. However, dependency on manual spreadsheets and other legacy systems makes it difficult to quickly discern the financial health of projects and programs, and accurately reforecast the impacts of project variances. Here, InVizion draws on its deep domain expertise in project, program, and portfolio management to provide an innovative solution to asset-intensive organizations. The firm integrates project data from disconnected enterprise systems for planning, tracking, reporting and what-if analysis, while greatly reducing waste and probability of error. InVizion empowers clients by presenting an accurate and holistic picture of their programs—including hidden financial impacts of proposed changes.

InVizion makes it easy to create lookup tables and rule-based formulas which are otherwise error-prone in manual spreadsheets. Through InVizion charts and reports, clients can accurately communicate up-to-date program status and compare portfolio scenarios. Subsequently, InVizion delivers value and impact at a fraction of the cost of contemporary enterprise systems. As the firm applies clients’ terminologies and automates business rules based on their institutional knowledge, adoption by all stakeholders and returns on investment can be rapidly achieved.

InVizion has improved budgeting and forecasting for public agencies and private entities. For instance, a large, private water utility has replaced their cumbersome and manual monthly processes to aggregate project financials from their disconnected enterprise solutions. In InVizion, they found a unified solution that leverages information they already have in their systems of record, and greatly simplifies long-range budget planning as well as monthly variance management for making data-driven decisions. After deploying InVizion, the client shaved 2 months off their annual budget planning cycle, and eliminated wasted effort for manual spreadsheet manipulations previously required for reporting and analysis. Implementing InVizion allowed them to focus their efforts on an increasingly demanding engineering portfolio.

While driving client successes, InVizion continues to enhance its solutions on top of its patent-pending features. Clients will be able to plan their budget scenarios as they consider multi-dimensional impacts on an instant “scenario scorecard” to help them mitigate any associated risks. InVizion looks forward to transforming program budgeting and management in utilities, energy, transportation, and other asset intensive industries.